



This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your improvement(s). This will include reviewing your credit history.

Please complete all information requested. Incomplete applications will be returned to you for completion. You must include a copy of your contractor's estimate and, for loan requests above \$4,000, proof of income (recent paystub or if self-employed - provide copy of previous years federal tax return). Only new projects not yet started are eligible for financing. Upon completion of the application, please submit, along with your contractor's estimate and proof of income, (if necessary) to:

Address: Energy Finance Solutions - 211 South Paterson Street 3rd Floor, Madison, WI 53703 or fax to: (608) 249-5788
Apply online at: www.energyfinancesolutions.com

SECTION A - INDIVIDUAL APPLICANT INFORMATION

Form for individual applicant information including fields for name, birth date, home phone, social security number, marital status, installation address, current address, mailing address, employer information, and income sources.

SECTION B - JOINT APPLICANT

Complete only for joint credit (If Joint Applicant is a Co-Borrower/Spouse then they must own and occupy the home at the above installation address.)

Form for joint applicant information including fields for name, birth date, home phone, social security number, marital status, current address, employer information, and income sources.

EMPLOYMENT CATEGORIES

| | | |
|---|---|--|
| 1 = Agriculture 2 = Construction 3 = Mining | 4 = Manufacturing 5 = Finance, Insurance, Real Estate 6 = Wholesale Trade | 7 = Retail Trade 8 = Services 9 = Government |
|---|---|--|

EMPLOYMENT OCCUPATIONS

| | | |
|---|--|--|
| 100 = Executive 101 = Manager/Supervisors 102 = Analyst/Specialists 103 = Professionals 104 = Scientists 105 = Technicians/Assistants 106 = Medical Practitioners 107 = Social/Religious Workers | 108 = Legal Practitioners 109 = Teachers 110 = Arts/Entertainment/Media 111 = Sales Persons 112 = Household/Personal Care 113 = Clerical Workers 114 = Administrative/Secretarial 115 = Protective Services | 116 = Food Services 117 = Skilled Trader Laborers 118 = Production Workers 119 = Retired 120 = Self-Employed 121 = Enlisted Military 122 = Unemployed 123 = Student |
|---|--|--|

SECTION C - UTILITY INFORMATION

| | | | |
|-----------------------------|------------------------|--|--|
| <i>Electric Utility Co.</i> | <i>Gas Utility Co.</i> | <i>Water Heating Fuel Type (circle one)</i> Natural Gas Electric LP Oil Other | <i>Space Heating Fuel Type (circle one)</i> Natural Gas Electric LP Oil Other |
|-----------------------------|------------------------|--|--|

SECTION D - MEASURES INSTALLATION INFORMATION
(Please print clearly and include a copy of your contractor's estimate(s))

| <i>Measure(s) To Be Installed</i> | <i>Efficiency Level</i> | <i>Contractor Doing the Work (name/address)</i> | <i>Total Cost*</i> |
|---|-------------------------|---|-----------------------|
| | | | \$ |
| | | | \$ |
| | | | \$ |
| * include any associated costs such as venting, wiring or other electrical work, warranties, etc. | | | TOTAL COST: \$ |

SECTION E - LOAN TERM DESIRED

Select Desired Loan Term: 3 Years 5 Years 7 Years 10 Years

SECTION F - ASSET AND DEBT INFORMATION

(If Section B has been completed, include information about both the Applicant and Joint Applicant)

ASSET TOTAL

Total Assets (checking balance + savings balance + house + automobile + other assets): \$

OUTSTANDING DEBTS *(Attach Additional Sheet if needed)*

| <i>Creditor</i> | <i>Account Number</i> | <i>Name in which the account is carried</i> | <i>Monthly Payments</i> | <i>Current Value (Balance)</i> |
|---|--|---|--------------------------------|--------------------------------|
| <i>Mortgage Holder</i> | | | <i>(including taxes)</i> \$ | \$ |
| <i>Automobile(s)</i> | | | \$ | \$ |
| | | | \$ | \$ |
| <i>Are you obligated to make Alimony, Support or Maintenance Payments?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No | <i>If yes, to whom (Name/Address)?</i> | | | <i>Amount per Month</i> \$ |
| <i>Are you a co-maker, endorser, or guarantor on any loan or contract?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No | <i>If yes, for whom?</i> | <i>To whom?</i> | | <i>Amount per Month</i> \$ |
| <i>Are there any unsatisfied judgements against you?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No | <i>If yes, to whom owed?</i> | | | <i>Total Amount Owed</i> \$ |
| <i>Have you declared bankruptcy in the last 7 years?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No | <i>If yes, what city/state?</i> | | | <i>Year</i> |

SIGNATURES

All information provided on this application is correct. My (our) signature below authorizes WECC/EFS to perform a review of my credit history for the purpose of approving the loan I am requesting. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of sex or marital status.

Applicant's Signature

Date

Joint Applicant Signature

Date