



CONTRACTOR APPLICATION

All work financed with an Energy Loan must be installed by a participating contractor. To ensure that only qualified contractors are enrolled in the program, EFS has established guidelines for participation, as described in the Contractor Participation Guidelines.

You will need to provide the following forms to become eligible to offer Energy Loans to your customers: *Contractor Application, Contractor Participation Agreement, IRS W9 Form, and proof of general liability insurance meeting the minimum program requirements.* Please mail or fax this information to:

Wisconsin Energy Conservation Corporation
Energy Finance Solutions
431 Charmany Drive
Madison, WI 53719
608-249-5788

www.energyfinancesolutions.com

Should you have any questions, please call EFS at (800) 583-5869.

If you are approved to offer Energy Loans, you will receive an approval letter (usually within a few days) via email or mail. This letter (or email) will provide you with additional information about our Energy Loan Program and inform you of different ways to receive the necessary application forms required as part of the loan process.

Business Information (please print clearly and answer all questions)		
Business Name:	Years in Business:	
Business Address:		
City:	State:	Zip:
Contact (person to receive all program information):		
Telephone Number: ()	Fax Number: ()	
Email Address:		
Type of Business:	<input type="checkbox"/> Corporation	<input type="checkbox"/> Partnership
	<input type="checkbox"/> Sole Proprietor	<input type="checkbox"/> Limited Liability Co.
President's/Owner's Name:		
President's/Owner's Home Address:		
Co-Owner's Name:		
Co-Owner's Address:		

References	
Please list any national or statewide trade associations that you are a member of.	
Please list three trade references (name and phone #) where your credit limit exceeds \$5,000.	
1)	
2)	
3)	
Services Offered	
Please indicate those measures your company installs*:	
<input type="checkbox"/> Heating Systems <input type="checkbox"/> Ground Source Heat Pumps <input type="checkbox"/> Central Air Conditioners <input type="checkbox"/> Water Heaters	<input type="checkbox"/> Insulation <input type="checkbox"/> Replacement Windows and Doors <input type="checkbox"/> Roofing <input type="checkbox"/> Siding
Other: _____	
Please indicate those States where your company does business*:	
For each State listed above, indicate the primary counties where your company does business*:	
*This information will be distributed to customers requesting the names of approved contractors in their area. This information will also be posted on our web site.	
The information provided above is true and correct. I understand that EFS may use this information to determine whether participation in the Energy Loan Program will be granted. This may include ordering a credit bureau, contacting references, or the Better Business Bureau on the principal owners, or other resources that will provide EFS with information necessary to make their decision.	
I have reviewed the Contractor Participation Guidelines. If approved, I understand that my future participation is contingent upon meeting the standards of the program defined in the Guidelines.	
Signature: _____ Date: _____	
Print or Type Name: _____ Title: _____	
For EFS Use Only	
Date Received:	<input type="checkbox"/> Insurance Cert <input type="checkbox"/> Participation Agreement
Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No	Date Notified: