

This is not a contract for a loan nor does it lock you into any commitment with a contractor. This is an application that will allow us to proceed with your request for a loan to finance your improvement(s). This will include reviewing your credit history.

Please complete all fields. Incomplete applications will be returned to you for completion. Requests for loans greater than \$4,000 require proof of income (such as recent pay stub, or if self-employed, a copy of your previous years federal tax return). Only residential work that has not been started is eligible for financing. Upon completion of the application, please submit all requested items to:

**Address: Energy Finance Solutions - 431 Charmany Drive, Madison, WI 53719 or fax to: (608) 249-5788**  
**Apply online at: [www.energyfinancesolutions.com](http://www.energyfinancesolutions.com)**

SECTION A - INDIVIDUAL APPLICANT INFORMATION										
Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II	
Birth Date		Home Phone		Social Security Number		Marital Status: (only for residents of: AZ, CA, ID, LA, NV, NM, TX, WA, WI)				
						<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> UnMarried (single, divorced, widowed)				
Installation Address (where home improvements are to be made)				Unit #	City		State		Zip	
Do You Currently		Years at Current Address	Do or Will you own and reside at the above installation address?			Dwelling Type (Multi (3 units +) does not qualify)		Mo. Mortgage Payment (including taxes)		
<input type="checkbox"/> Own <input type="checkbox"/> Rent			<input type="checkbox"/> Yes <input type="checkbox"/> No			<input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> Condo		\$		
Current Address (if different than the above Installation Address)					City		State		Zip	
Mailing Address (if different than the above Current Address)					City		State		Zip	
Employer Name / Company			Employer's Address			City		State	Zip	How Long Employed?
Business Phone		Ext	Position or Title	Monthly Gross Salary	Circle One Below		Are you Self-Employed?		How Long Self-Employed?	
				\$	FullTime PartTime Both		<input type="checkbox"/> Yes <input type="checkbox"/> No			
Employment Category Number (see 2nd page)		Employment Occupation Number (see 2nd page)		Sources of Other Income				Monthly Gross Salary		
								\$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.										
Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court Order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding										

SECTION B - JOINT APPLICANT										
Complete only for joint credit (If Joint Applicant is a Co-Borrower/Spouse then they must own and occupy the home at the above installation address.)										
Mr/Mrs/Ms		Last Name			First Name			MI	Jr/Sr/I/II	
Birth Date		Home Phone		Social Security Number		Marital Status (only for residents of: AZ, CA, ID, LA, NV, NM, TX, WA, WI)				
						<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> UnMarried (single, divorced, widowed)				
Current Address (if different than the above Installation Address)					City		State		Zip	
Do You Currently		Years at Current Address	Do or Will you own and reside at the above installation address?							
<input type="checkbox"/> Own <input type="checkbox"/> Rent			<input type="checkbox"/> Yes <input type="checkbox"/> No							
Employer Name / Company			Employer's Address			City		State	Zip	How Long Employed?
Business Phone		Ext	Position or Title	Monthly Gross Salary	Circle One Below		Are you Self-Employed?		How Long Self-Employed?	
				\$	FullTime PartTime Both		<input type="checkbox"/> Yes <input type="checkbox"/> No			
Employment Category Number (see 2nd page)		Employment Occupation Number (see 2nd page)		Sources of Other Income				Monthly Gross Salary		
								\$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.										
Alimony, child support, separate maintenance received under: <input type="checkbox"/> Court Order <input type="checkbox"/> Written Agreement <input type="checkbox"/> Oral Understanding										

**EMPLOYMENT CATEGORIES**

1 = Agriculture 2 = Construction 3 = Mining	4 = Manufacturing 5 = Finance, Insurance, Real Estate 6 = Wholesale Trade	7 = Retail Trade 8 = Services 9 = Government
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**EMPLOYMENT OCCUPATIONS**

100 = Executive 101 = Manager/Supervisors 102 = Analyst/Specialists 103 = Professionals 104 = Scientists 105 = Technicians/Assistants 106 = Medical Practitioners 107 = Social/Religious Workers	108 = Legal Practioners 109 = Teachers 110 = Arts/Entertainment/Media 111 = Sales Persons 112 = Household/Personal Care 113 = Clerical Workers 114 = Administrative/Secretarial 115 = Protective Services	116 = Food Services 117 = Skilled Trader Laborers 118 = Production Workers 119 = Retired 120 = Self-Employed 121 = Enlisted Military 122 = Unemployed 123 = Student
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**SECTION C - UTILITY INFORMATION**

<i>Electric Utility Co.</i>	<i>Gas Utility Co.</i>	<i>Water Heating Fuel Type (circle one)</i> Natural Gas   Electric   LP   Oil   Other	<i>Space Heating Fuel Type (circle one)</i> Natural Gas   Electric   LP   Oil   Other
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**SECTION D - MEASURES INSTALLATION INFORMATION**

(Please print clearly and include a copy of your contractor's estimate, if available at this time)

<i>Measure(s) To Be Installed</i>	<i>Efficiency Level</i>	<i>Contractor Doing the Work (name/address)</i>	<i>Total Cost*</i>
			\$
			\$
			\$
* include any associated costs such as venting, wiring or other electrical work, warranties, etc.			<b>TOTAL COST: \$</b>

**SECTION E - LOAN TERM DESIRED**

**Select Desired Loan Term:**       3 Years     5 Years     7 Years     10 Years

Note: For Loan Amounts of less than \$2,000.00, the maximum loan term is 5 years or less.

**SECTION F - ASSET AND DEBT INFORMATION**

(If Section B has been completed, include information about both the Applicant and Joint Applicant)

**ASSET TOTAL**

*Total Assets (checking balance + savings balance + house + automobile + other assets):*      \$

**OUTSTANDING DEBTS**      *(Attach Additional Sheet if needed)*

<i>Creditor</i>	<i>Account Number</i>	<i>Name in which the account is carried</i>	<i>Monthly Payments</i>	<i>Current Value (Balance)</i>
<i>Mortgage Holder</i>			<i>(including taxes)</i> \$	\$
<i>Automobile(s)</i>			\$	\$
			\$	\$
<i>Are you obligated to make Alimony, Support or Maintenance Payments?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, to whom (Name/Address)?</i>			<i>Amount per Month</i> \$
<i>Are you a co-maker, endorser, or guarantor on any loan or contract?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, for whom?</i>		<i>To whom?</i>	<i>Amount per Month</i> \$
<i>Are there any unsatisfied judgements against you?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, to whom owed?</i>			<i>Total Amount Owed</i> \$
<i>Have you declared bankruptcy in the last 7 years?</i> <input type="checkbox"/> Yes <input type="checkbox"/> No	<i>If yes, what city/state?</i>			<i>Year</i>

Notice to Married Applicants: No provision of any marital property agreement, unilateral statement under Wisc. Statutes 766.59 or a court decree under Wisc. Statutes 766.70 adversely affects the interest of the creditor unless the creditor, prior to the time the credit is granted, is furnished a copy of the agreement, statement or decree or has actual knowledge of the adverse provision when the obligation to the creditor is incurred.

**SIGNATURES**

By signing below, I/we certify that all information provided on this application is correct and complete to the best of my/our knowledge. My/our signature(s) below authorizes Energy Finance Solutions (EFS), a service offered by Wisconsin Energy Conservation Corporation (WECC), or a lender of choice, to obtain credit reports in connection with my/our loan request. If necessary, I/we further agree to provide additional information to WECC/EFS, or lender of choice, to underwrite my/our loan request. The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of sex or marital status.

Applicant's Signature

Date

Joint Applicant Signature

Date